

# TEEL

VALUATION GROUP

## ESTATE & TRUST VALUATION

### ESTATE & TRUST VALUATION EXPERTS

**Teel Valuation Group** delivers accurate, defensible real estate valuations for estates and trusts nationwide. We've completed hundreds of appraisals for:

- Generation-Skipping Trusts (GST)
- Spousal Lifetime Access Trusts (SLAT)
- Gift & Estate Tax Planning
- Trust Administration & Probate

### PROVEN EXPERTISE

All valuations are:

- Prepared by MAI-designated appraisers
- IRS compliance
- Highest professional standards

### EXPERIENCE HIGHLIGHTS

- Commercial
- Hospitality
- Multi-family
- Specialized-use properties

Our nationwide firm offers a trusted, single-source solution for estate planners, attorneys, financial advisors, institutions, for valuation across the U.S.

### COMPREHENSIVE COVERAGE & RESPONSIVE SERVICE

With offices in Albuquerque, Austin, Dallas, El Paso, Houston, Lubbock, and Tampa, we provide national coverage with responsive, personalized service backed by national expertise to support your estate and trust valuation needs.

### CONTINUOUS INDUSTRY INSIGHT

Chris Lantz, MAI stays current on valuation trends and regulations through active participation in the Heckerling Institute on Estate Planning Annual Conference, and the IMN Real Estate Family Office and Private Wealth Forum.

### ENTITIES WE APPRAISE

- Family Limited Partnerships
- Trusts
- Limited Liability Companies
- Holding Companies
- S-Corp
- C-Corp

### FRACTIONAL INTERESTS

- Real Estate Entities
- Trust

CONNECT  
WITH AN  
EXPERT

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